



Air Cargo in IL & the South Suburban Airport

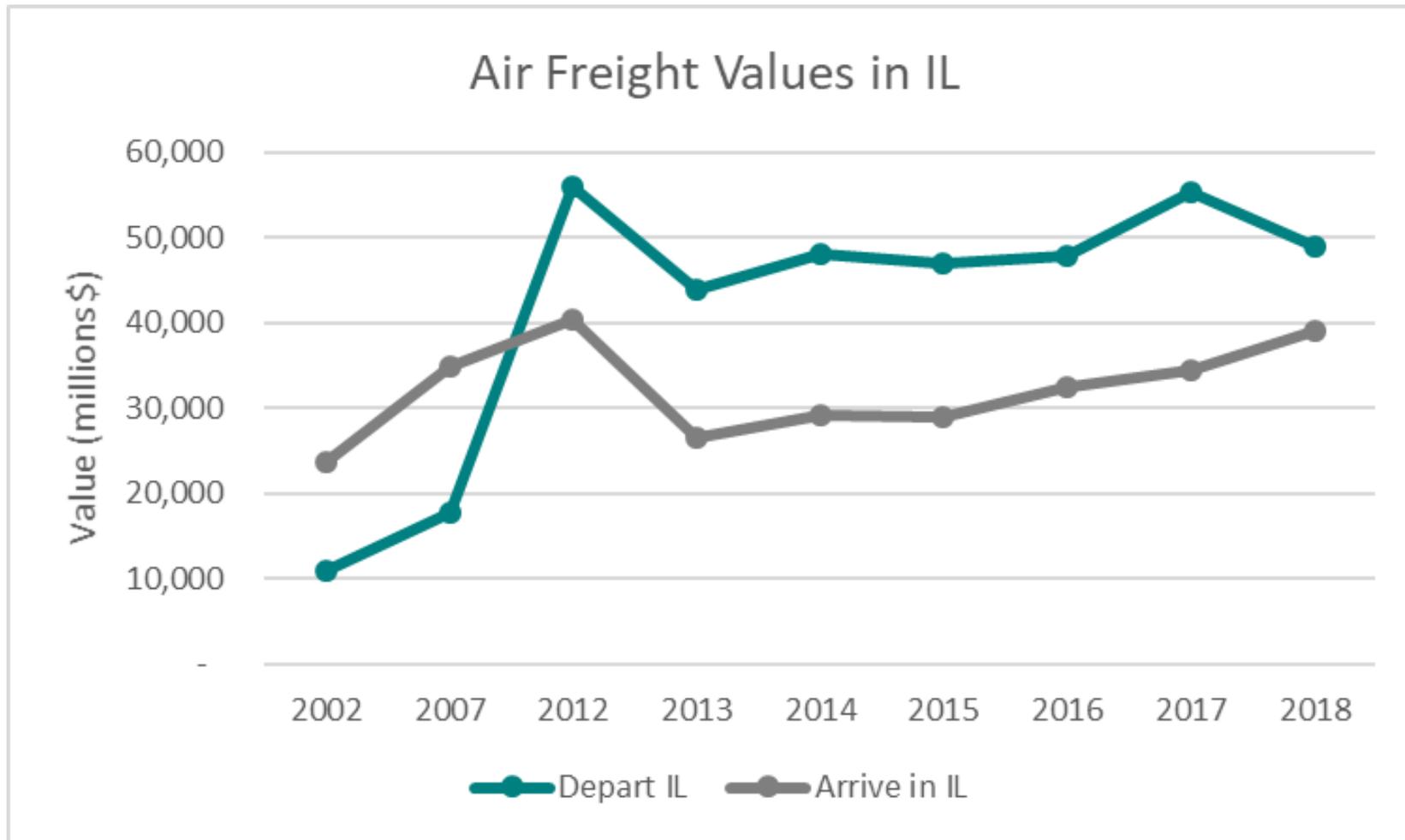
Mary Tyler, AICP

ILEPI

ILLINOIS ECONOMIC POLICY INSTITUTE

AIR CARGO IN ILLINOIS

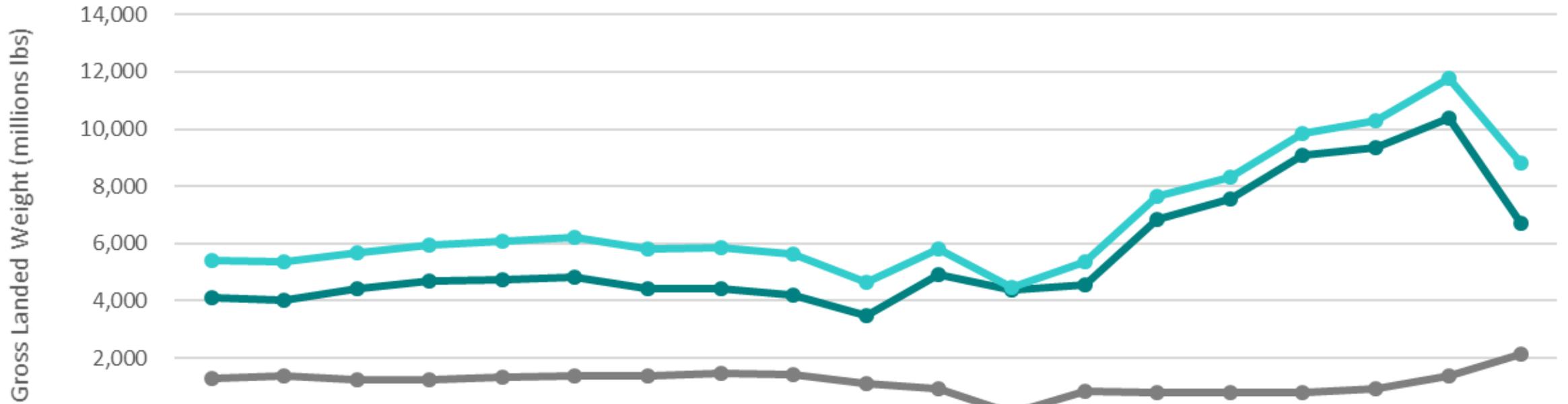
IL Air Freight – Value



Leaving IL
348%
increase from
2002-2018

Arriving in IL
66% increase
from 2002-
2018

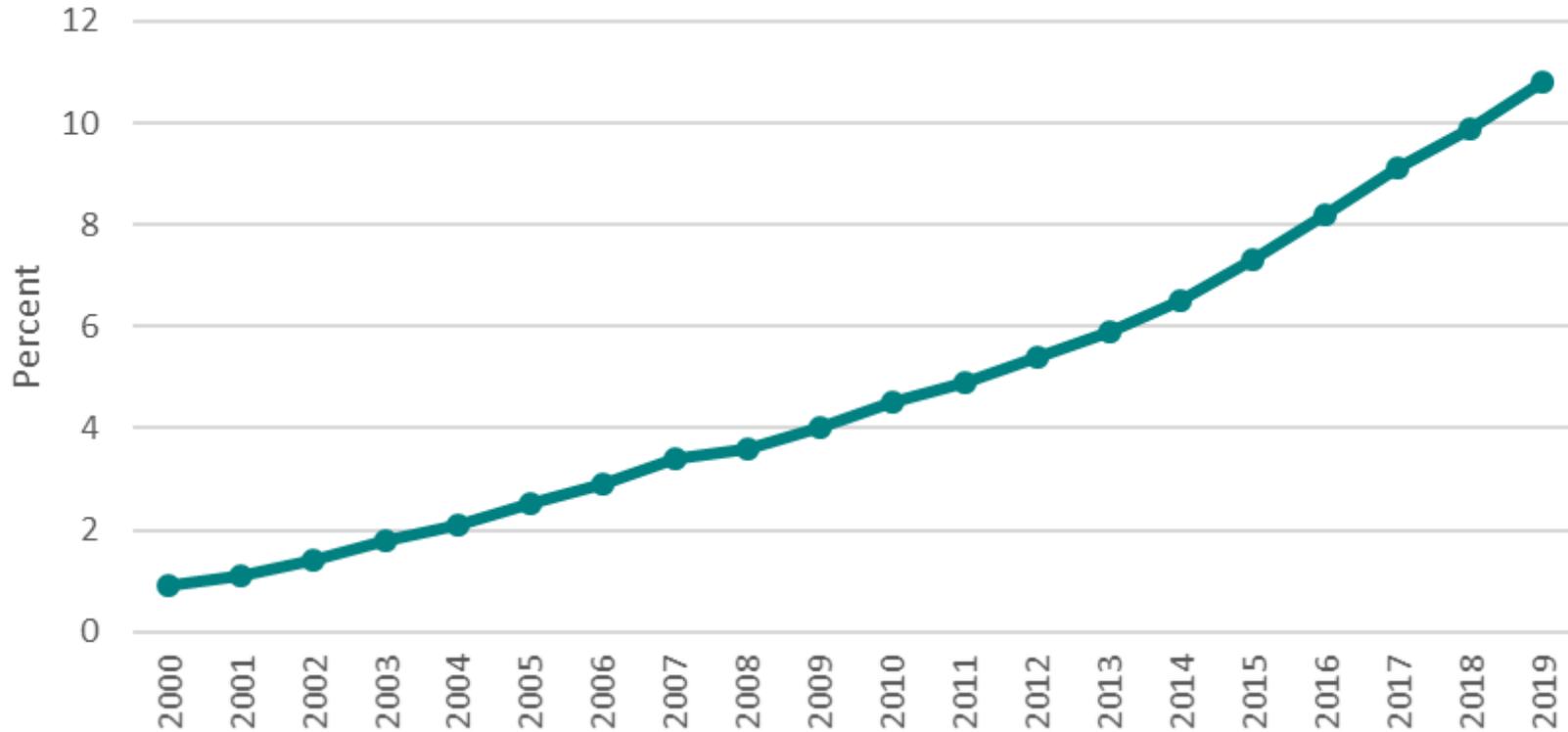
Chicago Air Cargo



	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
● O'Hare	4,123	4,023	4,434	4,702	4,718	4,824	4,416	4,401	4,207	3,500	4,896	4,368	4,555	6,864	7,541	9,064	9,359	10,37	6,697
● Rockford	1,308	1,361	1,261	1,251	1,354	1,393	1,392	1,475	1,420	1,129	917	89	822	793	789	796	923	1,382	2,139
● Total	5,431	5,385	5,695	5,953	6,072	6,217	5,807	5,876	5,627	4,629	5,813	4,457	5,377	7,657	8,330	9,860	10,28	11,75	8,836

E-Commerce

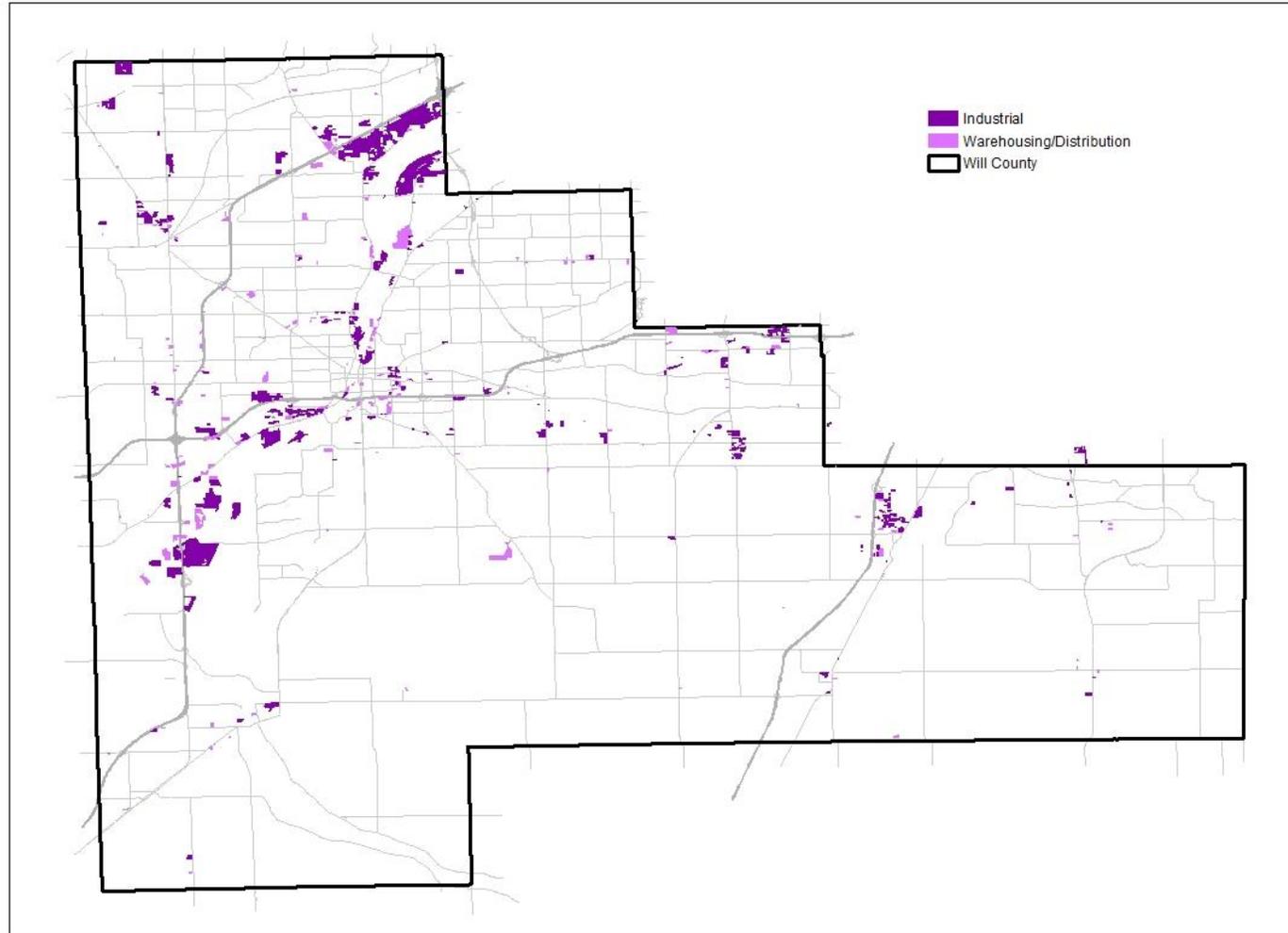
E-Commerce as % of Total U.S. Retail Sales



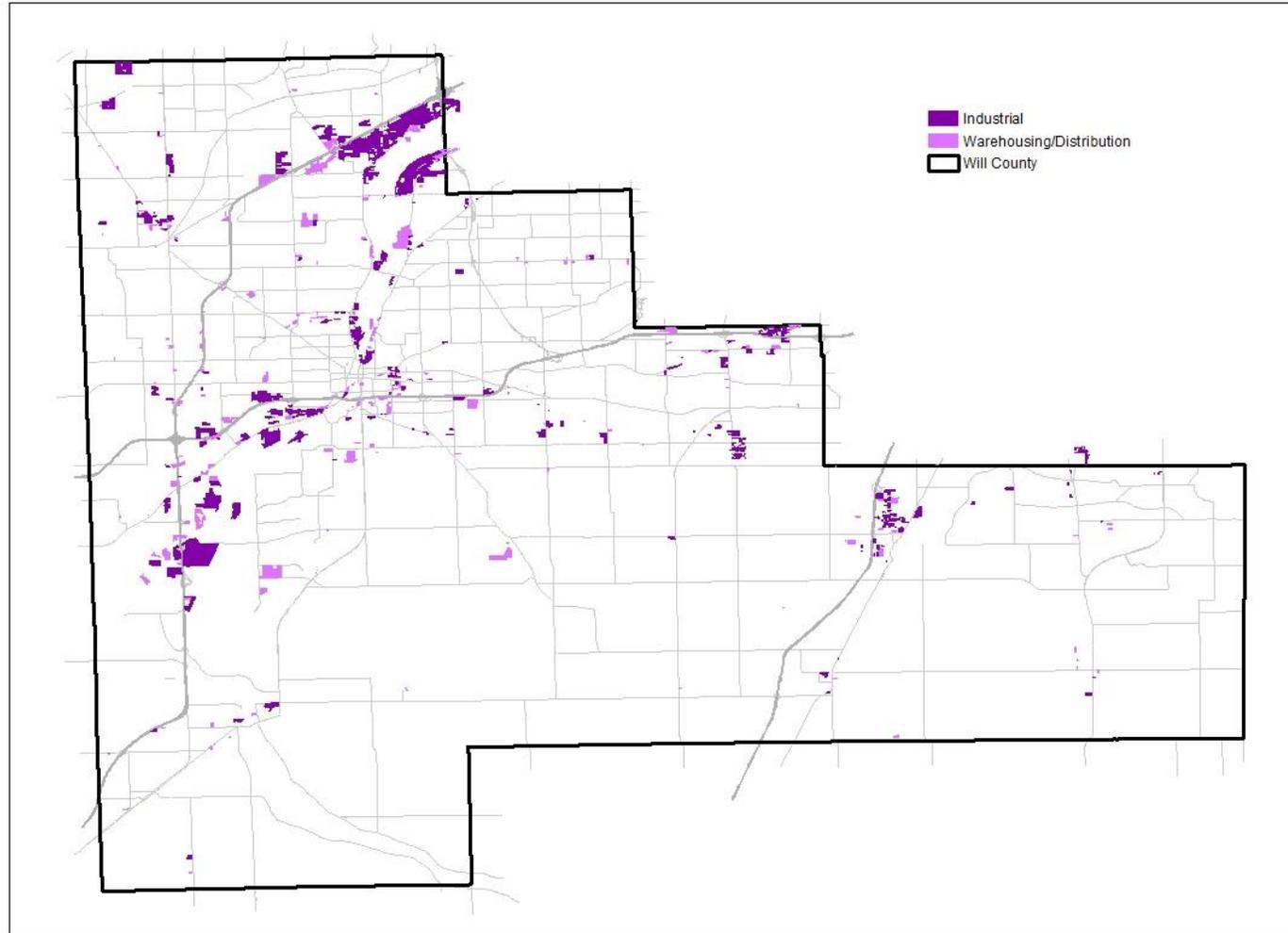
**0.9% in 2000
to
10.8% in 2019**

INDUSTRIAL GROWTH

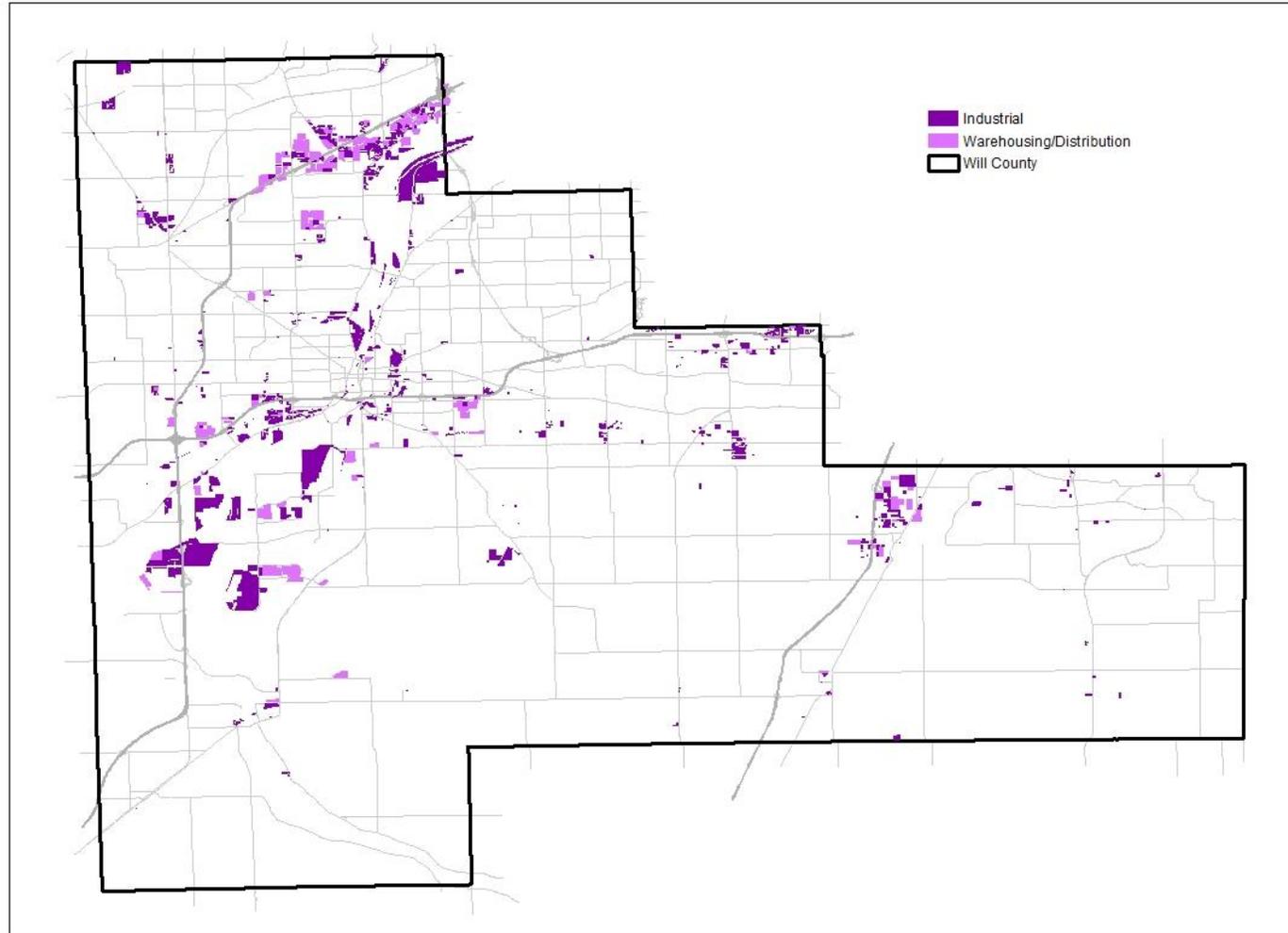
Industrial Development, 2001



Industrial Development, 2005

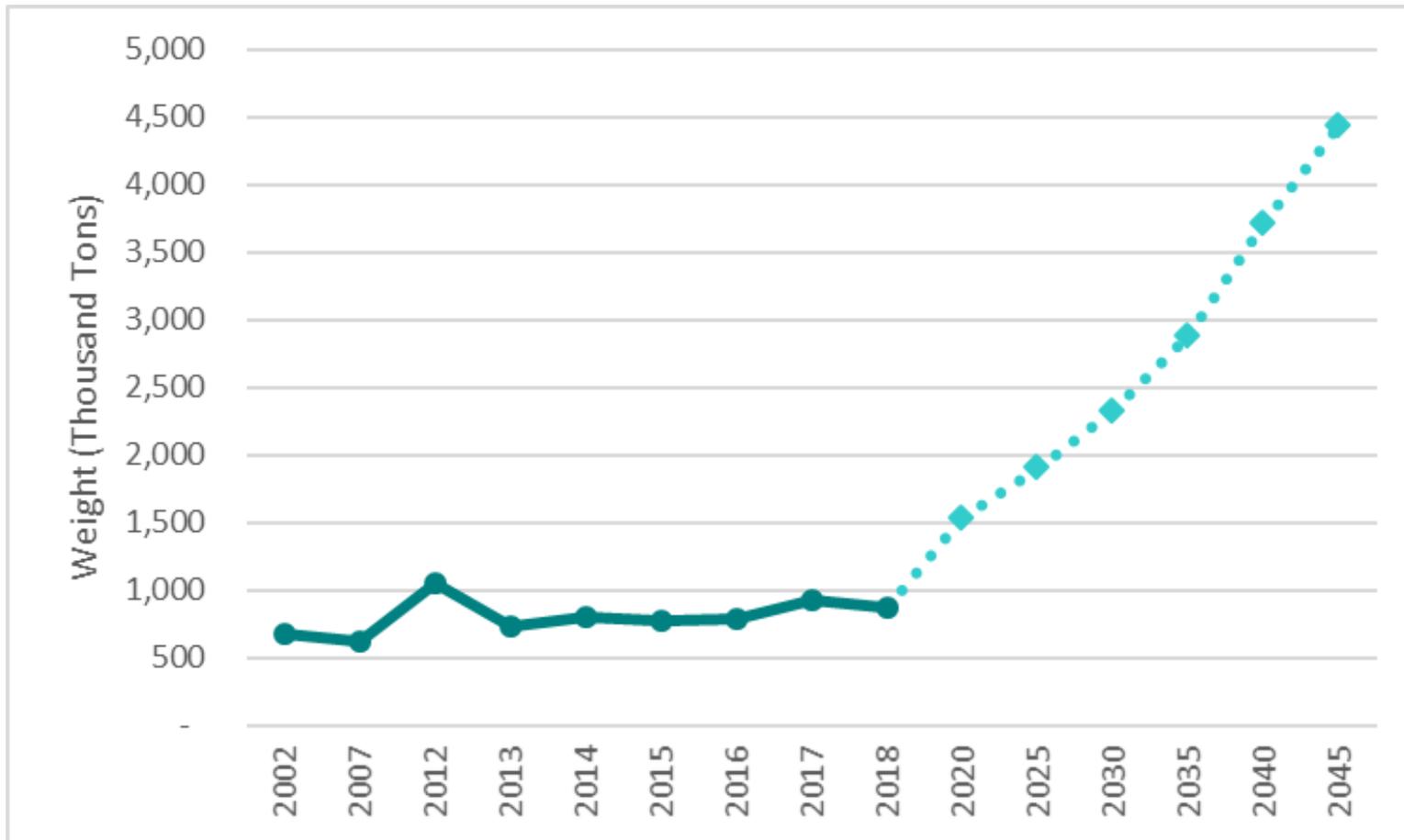


Industrial Development, 2013



Future Growth

IL Air Freight – Weight

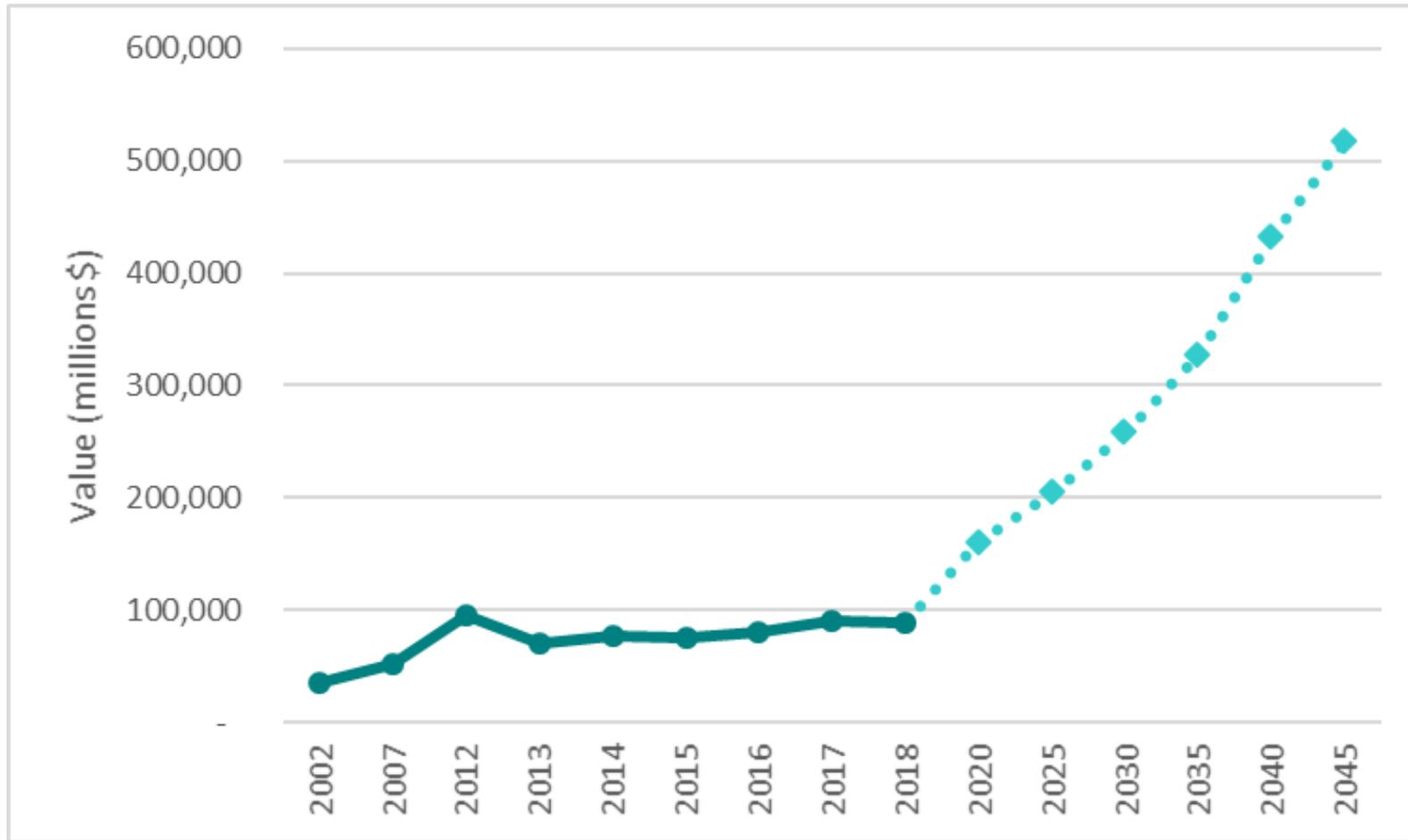


**110% growth
2018-2025**

**234% growth
2018-2035**

**414% growth
2018-2045**

IL Air Freight – Value



**132% growth
2018-2025**

**271% growth
2018-2035**

**487% growth
2018-2045**

LOOKING AHEAD

Connecting to the SSA

Air cargo is a **key component of the freight network.**

- **Allows direct access to international markets**
- **Transports high-value goods**

Air cargo growth is happening, and the SSA can offer an alternate, less congested, more convenient option.

Air cargo and freight serve **an important role in the regional economy – especially nearby communities.**

- **Key job creator**
- **Offers competitive advantage – especially as just-in-time deliveries increase**

Mary (Craighead) Tyler, AICP

Transportation Policy Analyst

Illinois Economic Policy Institute

mtyler@illinoisepi.org

708.375.1002 x2